

Arvind Infrastructure Limited

LALBHAI GROUP

Regd. Office: 24, Govt. Servant's Society, Near Municipal Market,
Off C.G. Road, Ahmedabad -380009, India.

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CIN : U45201GJ2008PLC055771

ARVIND

Part-I Statement of Standalone Audited Financial Results for the Quarter & Year Ended March 31, 2016

(₹ in lac except pershare data)

	Particulars	Quarter Ended on			Year Ended on	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
	Income from operations					
1	a Net sales/income from operations	9,090.57	566.17	1,881.61	11,006.04	5,595.75
	b Other operating income	25.10	39.39	69.69	305.24	531.04
	Total (a+b)	9,115.67	605.56	1,951.30	11,311.28	6,126.79
2	Expenditure					
	a Operating costs	5,790.17	(61.78)	146.57	6,081.10	2,385.83
	b Employee benefit expenses	303.17	270.04	242.48	1,186.82	991.89
	c Depreciation and amortisation	18.92	19.62	2.42	77.50	33.20
	d Other costs	138.60	141.69	154.38	540.50	387.85
	Total (a+b+c+d)	6,250.86	369.57	545.85	7,885.92	3,798.77
3	Profit from operations before other income, finance cost and exceptional items (1-2)	2,864.81	235.99	1,405.45	3,425.36	2,328.02
4	Other income	96.98	-	25.25	137.25	28.69
5	Profit before finance cost and exceptional items (3+4)	2,961.79	235.99	1,430.70	3,562.61	2,356.71
6	Finance cost	228.05	287.79	70.18	849.88	763.80
7	Profit after finance cost but before prior period/exceptional items (5-6)	2,733.74	(51.80)	1,360.52	2,712.73	1,592.91
8	Prior period income/(expense)	-	-	-	-	-
9	Profit from ordinary activities before tax(7+8)	2,733.74	(51.80)	1,360.52	2,712.73	1,592.91
10	Tax expense	948.13	4.26	494.35	982.12	494.49
11	Profit from ordinary activities after tax(9-10)	1,785.61	(56.06)	866.17	1,730.61	1,098.42
12	Extraordinary item(net of tax expense)	-	-	-	-	-
13	Net profit for the period(11-12)	1,785.61	(56.06)	866.17	1,730.61	1,098.42
14	Paid up equity share capital (Face value ₹ 10 per share)	2,582.43	2,582.43	2,582.43	2,582.43	1,005.00
15	Reserves and surplus (excluding revaluation reserves)				11,775.42	11,629.86
16	Earning per share(EPS)*					
	a Basic EPS					
	-Before extraordinary items	6.91	(0.22)	3.35	6.70	4.25
	-After extraordinary items	6.91	(0.22)	3.35	6.70	4.25
	b Diluted EPS					
	-Before extraordinary items	6.91	(0.22)	3.35	6.70	4.25
	-After extraordinary items	6.91	(0.22)	3.35	6.70	4.25

*Not annualised, except year end basic and diluted

Ahmedabad
May 13, 2016



For Arvind Infrastructure Limited

[Signature]
Kamal Singal
Managing Director and CEO

Notes:

- The consolidated and standalone results of the Company for the quarter and year ended on March 31, 2016 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on May 13, 2016.
- Ten (10) equity shares of ₹ 1 each were consolidated in one (1) equity share of ₹ 10 each on 01.04.2015. Accordingly, EPS of all the periods presented has been restated.
- The Scheme of Arrangement ("the Scheme") between the Company and its holding company Arvind Limited for demerger and transfer of its Real Estate undertaking ("demerged undertaking") to the Company sanctioned by the Hon'ble High Court of Gujarat has become effective from 1st April 2015. Consequent to the Scheme real estate undertaking of Arvind Limited has got demerged into the Company and hence the result of the quarter is not strictly comparable with previous corresponding periods presented.
- The equity shares of the Company are listed on BSE Limited and National Stock Exchange Limited (NSE).
- Subsequent to balance sheet date, the company has allotted 57,50,000 warrants (convertible into equivalent number of equity shares) at Rs. 88/- per warrant on preferential basis to promoter and promoter group entities.
- The figures for the quarter ended March 31, 2016 and March 31, 2015 are the balance sheet figures between audited figures in respect of the full financial year and the reviewed published year-to-date figures upto the quarter ended December 31, 2015 and December 31, 2014 respectively.
- Figures of the previous quarter/year have been regrouped wherever necessary.



Standalone Statement of assets and liabilities on 31.03.2016		₹ in Lacs	
	Particulars	As at	As at
		31-Mar-16	31-Mar-15
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,582.43	1,005.00
	(b) Reserves and Surplus	11,775.42	11,629.86
	(c) Money received against share warrants		-
	Sub Total-Shareholders' Funds	14,357.85	12,634.86
2	Share Application Money pending allotment		-
3	Non-Current Liabilities		
	(a) Long Term Borrowings	4,296.98	2,273.29
	(b) Deferred Tax Liabilities (Net)	28.83	-
	(c) Other Long Term Liabilities	7.87	7.87
	(d) Long Term Provisions	43.56	32.58
	Sub Total-Non-Current Liabilities	4,377.24	2,313.74
4	Current Liabilities		
	(a) Short Term Borrowings	642.23	476.53
	(b) Trade Payables	1,516.50	3,966.60
	(c) Other Current Liabilities	4,452.53	1,014.13
	(d) Short Term Provisions	264.10	77.62
	Sub-Total - Current Liabilities	6,875.36	5,534.88
	TOTAL - EQUITY AND LIABILITIES	25,610.45	20,483.48
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	775.64	205.34
	(b) Non-Current Investments	8.94	8.94
	(c) Deferred Tax Assets (Net)	-	1.19
	(d) Long Term Loans and Advances	3,878.01	3,831.20
	(e) Other Non- Current Assets	793.55	602.48
	Sub Total-Non-current Assets	5,456.14	4,649.15
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	5,929.99	7,928.57
	(c) Trade receivables	6,266.14	163.12
	(d) Cash & cash equivalents	272.53	181.35
	(e) Short term - Loans & advances	7,624.71	7,540.73
	(f) Other Current Assets	60.94	20.56
	Sub Total-Current Assets	20,154.31	15,834.33
	TOTAL - ASSETS	25,610.45	20,483.48



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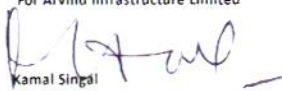
ARVIND

Part - I Statement of Consolidated Audited Financial Results for the Quarter & Year Ended March 31, 2016						
(₹ in lac except per share data)						
	Particulars	Quarter ended on			Year Ended on	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
	Income from operations					
1	a Net sales/income from operations	9,095.37	563.91	3,145.48	11,467.63	8,657.15
	b Other operating income	15.79	-	17.67	26.20	48.73
	Total (a+b)	9,111.16	563.91	3,163.15	11,493.83	8,705.88
2	Expenditure					
	a Operating costs	5,742.37	(119.07)	1,256.10	6,133.03	4,615.93
	b Employee benefit expenses	303.39	271.36	244.36	1,189.74	1,001.59
	c Depreciation and amortisation	23.56	23.29	4.67	92.32	41.90
	d Other costs	199.53	149.52	222.95	661.54	598.00
	Total (a+b+c+d)	6,268.85	325.10	1,728.08	8,076.63	6,257.42
3	Profit from operations before other income, finance cost and exceptional items (1-2)	2,842.31	238.81	1,435.07	3,417.20	2,448.46
4	Other income	116.34	-	26.49	158.21	29.93
5	Profit before finance cost and exceptional items (3+4)	2,958.65	238.81	1,461.56	3,575.41	2,478.39
6	Finance cost	231.97	287.96	100.32	853.98	800.23
7	Profit after finance cost but before prior period/exceptional items (5-6)	2,726.68	(49.15)	1,361.24	2,721.43	1,678.16
8	Prior period income/(expense)	-	-	-	-	-
9	Profit from ordinary activities before tax(7+8)	2,726.68	(49.15)	1,361.24	2,721.43	1,678.16
10	Tax expense	965.22	15.18	506.38	1,038.28	661.74
11	Profit from ordinary activities after tax(9-10)	1,761.46	(64.33)	854.86	1,683.15	1,016.42
12	Extraordinary item(net of tax expense)	-	-	-	-	-
13	Net profit for the period before minority interest(11-12)	1,761.46	(64.33)	854.86	1,683.15	1,016.42
14	Minority interest	(24.60)	(6.98)	(22.47)	(37.67)	(44.51)
15	Net profit for the period(13-14)	1,786.06	(57.35)	877.33	1,720.82	1,060.93
16	Paid up equity share capital (Face value ₹ 10 per share)	2,582.43	2,582.43	2,582.43	2,582.43	1,005.00
17	Reserves and surplus (excluding revaluation reserves)				11,766.16	11,575.83
18	Earning per share(EPS)*					
	a Basic EPS					
	-Before extraordinary items	6.92	(0.22)	3.40	6.66	4.11
	-After extraordinary items	6.92	(0.22)	3.40	6.66	4.11
	b Diluted EPS					
	-Before extraordinary items	6.92	(0.22)	3.40	6.66	4.11
	-After extraordinary items	6.92	(0.22)	3.40	6.66	4.11

*Not annualised, except year end basic and diluted

Ahmedabad
May 13, 2016

For Arvind Infrastructure Limited



Kamal Singal
Managing Director and CEO

Notes:

- The Company has intimated the Stock Exchange to publish only Consolidated Financial Results & hence the standalone financial results have not been published. However, the standalone financial results for the quarter & year ended 31.03.2016 is available on company's website. (www.arvindinfra.com)
- The consolidated and standalone results of the Company for the quarter and year ended on March 31, 2016 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on May 13, 2016.
- Both the consolidated and standalone financial results have been submitted to the Bombay Stock Exchange (BSE) and National Stock Exchange of India Limited (NSE) where equity shares of the Company are listed.
- Ten (10) equity shares of ₹ 1 each were consolidated in one (1) equity share of ₹ 10 each on 01.04.2015. Accordingly, EPS of all the periods presented has been restated.
- The Scheme of Arrangement ("the Scheme") between the Company and its holding company Arvind Limited for demerger and transfer of its Real Estate undertaking ("demerged undertaking") to the Company sanctioned by the Hon'ble High Court of Gujarat has become effective from 1st April 2015. Consequent to the Scheme real estate undertaking of Arvind Limited has got demerged into the Company and hence the result of the quarter is not strictly comparable with previous corresponding periods presented.
- Subsequent to balance sheet date, the company has allotted 57,50,000 warrants (convertible into equivalent number of equity shares) at Rs. 88/- per warrant on preferential basis to promoter and promoter group entities.
- The equity shares of the Company are listed on BSE Limited and National Stock Exchange Limited (NSE).
- The figures for the quarter ended March 31, 2016 and March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the reviewed published year-to-date figures upto the quarter ended December 31, 2015 and December 31, 2014 respectively.
- Figures of the previous quarter/year have been regrouped wherever necessary.
- Standalone Information :

Particulars	Quarter ended on			Year ended on	
	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
Revenue	9,115.67	605.56	1,951.30	11,311.28	6,126.79
Profit Before Tax	2,733.74	(51.80)	1,360.52	2,712.73	1,592.91
Profit After Tax	1,785.61	(56.06)	866.17	1,730.61	1,098.42

Consolidated Statement of assets and liabilities on 31.03.2016		₹ in Lacs	
	Particulars	As at	As at
		31-Mar-16	31-Mar-15
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,582.43	1,005.00
	(b) Reserves and Surplus	11,766.16	11,575.83
	(c) Money received against share warrants		-
	Sub Total-Shareholders' Funds	14,348.59	12,580.83
2	Share Application Money pending allotment		-
3	Minority Interest	803.71	-
4	Non-Current Liabilities		
	(a) Long Term Borrowings	4,296.98	2,273.29
	(b) Deferred Tax Liabilities (Net)	31.25	-
	(c) Other Long Term Liabilities	7.87	7.87
	(d) Long Term Provisions	43.56	32.58
	Sub Total-Non-Current Liabilities	4,379.66	2,313.74
5	Current Liabilities		
	(a) Short Term Borrowings	745.14	783.01
	(b) Trade Payables	7,155.58	6,767.81
	(c) Other Current Liabilities	7,785.28	3,676.14
	(d) Short Term Provisions	245.99	63.33
	Sub-Total - Current Liabilities	15,931.99	11,290.29
	TOTAL - EQUITY AND LIABILITIES	35,463.95	26,184.86
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	959.04	279.83
	(b) Non-Current Investments	-	-
	(c) Deferred Tax Assets (Net)	-	2.04
	(d) Long Term Loans and Advances	4,462.41	4,317.29
	(e) Other Non- Current Assets		-
	Sub Total-Non-current Assets	5,421.45	4,599.16
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	17,205.10	13,872.12
	(c) Trade receivables	6,508.29	703.22
	(d) Cash & cash equivalents	380.15	366.56
	(e) Short term - Loans & advances	5,888.02	6,623.24
	(f) Other Current Assets	60.94	20.56
	Sub Total-Current Assets	30,042.50	21,585.70
	TOTAL - ASSETS	35,463.95	26,184.86

