

Arvind Infrastructure Limited

LALBHAI GROUP

Regd. Office: 24, Govt. Servant's Society, Near Municipal Market,
Off C.G. Road, Ahmedabad -380009, India.

T +91 79 30137000 F +91 79 30137021 W www.arvindinfra.com

CIN: U45201GJ2008PLCo55771

ARVIND

3rd May, 2016

BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Listing Dept., Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Security Code : 539301

Security ID : ARVINFRA

Symbol : ARVINFRA

Dear Sirs,

Sub: Allotment of 57,50,000 (Fifty Seven Lakhs Fifty Thousand) Warrants (convertible into equivalent numbers of Equity Shares) on preferential basis.

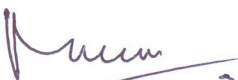
Pursuant to Part A of Schedule III (Para A Clause 2) read with Regulation 30, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that in terms of Special Resolution passed by the members of the Company at its Extra-Ordinary General Meeting held on 21st April, 2016 and in accordance with "In-principle Approval" granted by BSE Limited vide its Letter No. DCS/PREF/ND/FIP/974/2016-17 dated 27th April, 2016 and National Stock Exchange of India Limited vide its letter No. NSE/LIST/71134 dated 28th April, 2016, the Management Committee of Board of Directors of the Company at its meeting held on 2nd May, 2016, has allotted 57,50,000 (Fifty Seven Lakhs Fifty Thousand) Warrants (convertible into equivalent numbers of Equity Shares) at Rs. 88/- (Rupees Eighty Eight only) per warrant on preferential basis to promoter and promoter group as mentioned below:

Sr. No.	Name of the allottee's	Category	No. of Warrants allotted
1	Aura Securities Private Limited	Promoter	53,70,000
2	Amardeep Holdings Private Limited	Promoter Group	88,000
3	Aagam Holdings Private Limited	Promoter Group	2,92,000

Please take note of the same.

Thanking you,

Yours faithfully,



Prakash Makwana
Company Secretary

